



The Summit of Your Success Begins With Piedmont M&A Advisors

Advisors for Lower to Middle Market Businesses

Piedmont M&A Advisors is a full-service boutique investment banking advisory firm which assists with the selling, purchasing, or financing of companies or their divisions. We provide each client proven senior leadership throughout the entire transaction process.

Based in Atlanta, GA, our client-based criteria include working with privately owned companies at a regional, national, and international level. We specialize in providing services to firms that have revenues from \$10 million to \$200 million dollars in annual revenue and with an EBITDA of \$1 million dollars and above.



What Sets Piedmont M&A Apart?

BROAD-BASED INDUSTRY EXPERIENCE

- Manufacturing
- Multi-location Retail
- Construction & Environmental Services
- Distribution
- Wholesale
- Hospitality
- Health Care
- Education
- Printing
- Business Services
- Multi-location Franchises

PROCESS-BASED AND CLIENT-FOCUSED APPROACH

- Piedmont M&A Advisors maximizes value creation and minimizes risk
- Disciplined client focused approach and process include the family, their wealth managers, CPAs, and attorneys.

PROVEN TRACK RECORD & EXPERTISE

- 40+ Years of commercial banking and investment banking experience.
- 20+ years of sustainability and environmental business development; consulting experience within the national and international arenas.
- Senior level operational leadership in the public and private industry markets.
- Experience in restructuring, sourcing, evaluating, negotiating, and successfully closing over 500 transactions.

NETWORK: RELATIONSHIPS

- Piedmont M&A Advisors maintains broad based network across many industries
- Our access includes a network of wealth managers, CPAs, bankers, attorneys, and private equity firms to ensure your successful buy side, sell side, and financing transaction.

Integrity & Trust

You are partnered with our senior staff throughout the entire transaction process ensuring an experience that is structured, disciplined, focused, and one that achieves your goals. We have an unwavering commitment to excellence.



We welcome you to contact us
to discuss your goals.

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